



VMS Industries Limited

Green Ship Recycling

CIN : L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)
Tele/fax : 079 - 40320484 Tele : 48901470 • E-mail : info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

Date: 30.05.2024

BSE Limited

Listing Operations
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir,

Sub: Intimation of Trading Approval received for Rights Issue of fully paid-up Equity shares by VMS Industries Limited ("the Company") under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: Security Id: VMS / Code: 533427

We would like to inform you that in connection with the Rights Issue of the Company, the Application for Trading Approval for fully paid rights equity shares was made on 28th May 2024 and the company has received the Trading Approval on 29th May 2024.

The approval letter received from the Stock Exchange i.e. BSE Limited is enclosed herewith.

Kindly take the same on record.

Thanking You.

For: VMS Industries Limited

Hemal Panakajkumar Patel
Company Secretary and Compliance Officer
Membership No.: A24693

Ship Breaking Yard : Plot No. 160 M - Alang - Sosiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015
ISO 14001: 2015
ISO 45001: 2018

BUREAU VERITAS
Certification



RINA SERVICES

HKC, EU:SRR COMPLIANCE

HKC



LOD / RIGHTS / SV / 491/ 2024-2025

" E - Letter "

Wednesday, May 29, 2024

The Company Secretary
VMS INDUSTRIES LIMITED
808 - C, Pinnacle Business Park, Corporate Road,
Pralhadnagar, Ahmedabad, Gujarat, 380015

Dear Sir / Madam,

Re: Trading of 80,00,000 Equity Shares of Rs. 10/- issued at a premium of Rs. 25/- on rights basis bearing distinctive Nos 16473392 to 24473391.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, May 30, 2024** the above-mentioned securities are listed on the Exchange.

Please refer to our Notice No. **20240529-17** dated **May 29, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager